

ESTATE PLANNING WORKSHEET

FOR ~~THE~~ ~~PERSON~~

Silverman Law Offices
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Tempe, AZ 85282

Telephone: (480) 491-3216

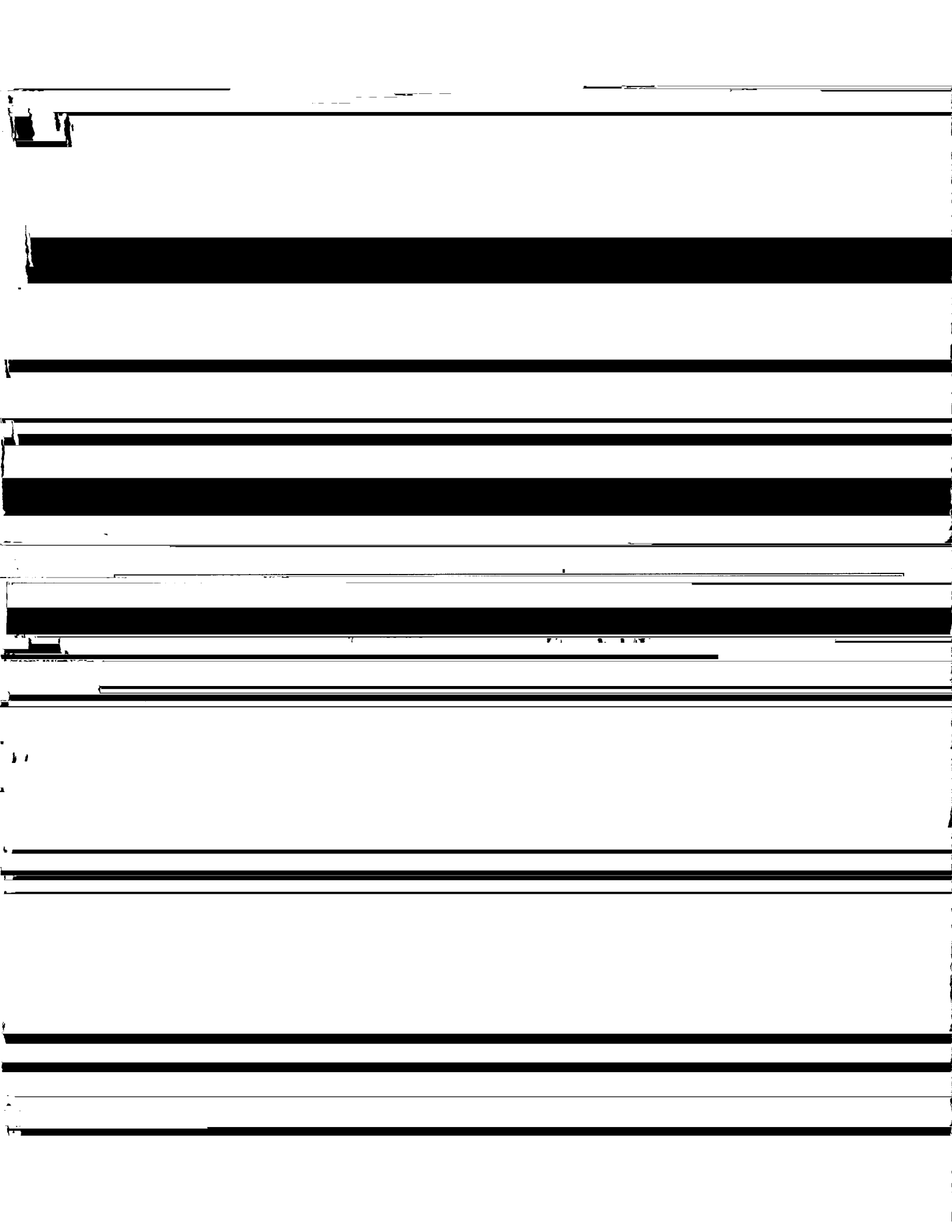
EST. 1982

Handwritten mark

Date Completed _____

Client # 1

Full Legal Name



F

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Child # 3

Child's Full Legal Name _____

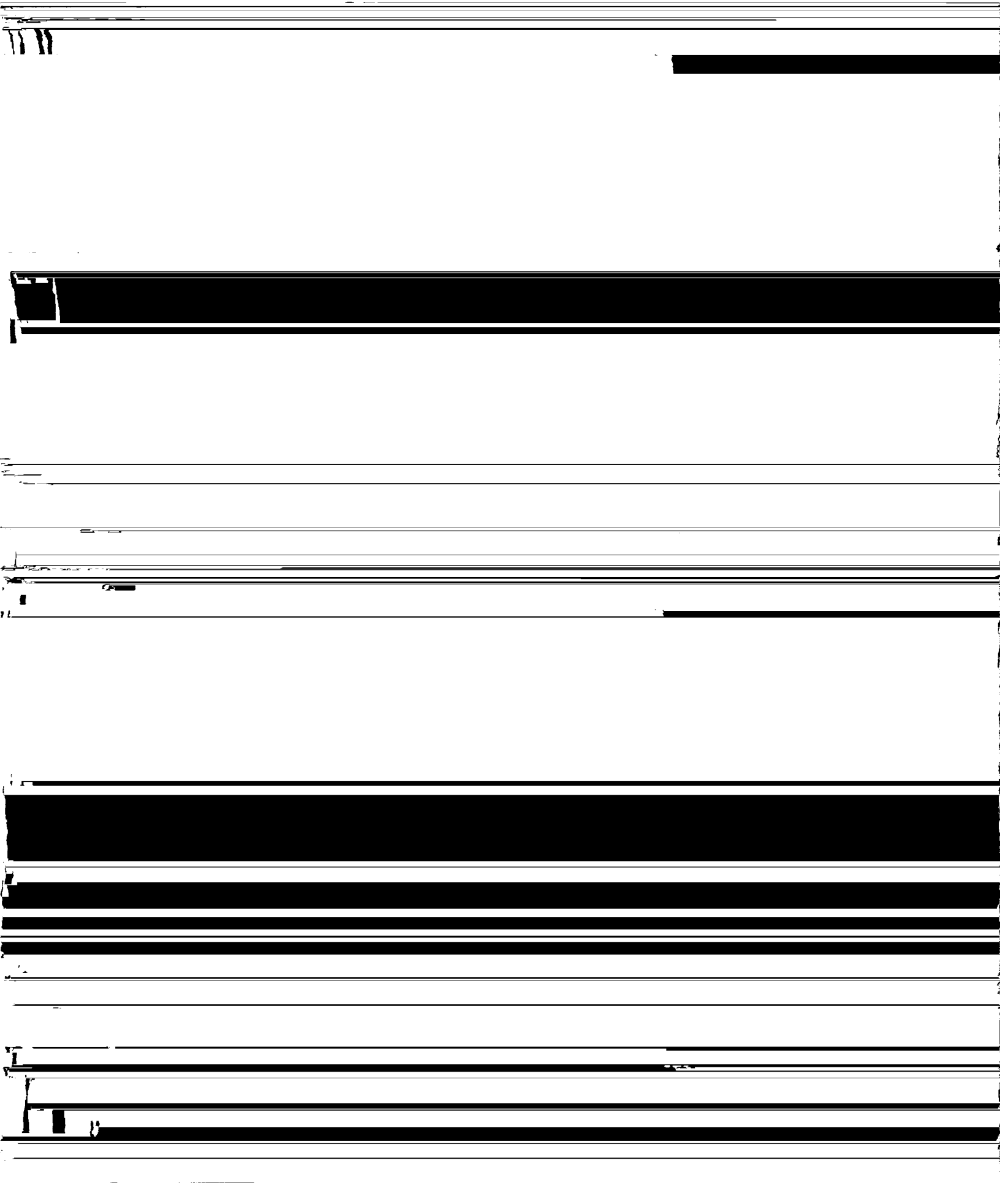
Nic _____ kname _____

Birth date _____

Social Security Number _____

Special Needs Medical Educational Financial

Married Divorced Widowed Single _____ Spouse's Name _____



OTHER

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Company _____

Phone #

Fax #

E-Mail

GUARDIAN FOR MINOR CHILDREN, If you have any children under the age of 18, please fill out this form.

LIVING WILL

Do you want to provide that the extent of your death benefits...

artificial means or measures?

Do you want to provide that your estate and...

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

STOCKS

PERSONAL EFFECTS

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

TYPE OF CASE: (DO) - FEB 19 1957

[REDACTED]

Page 1

[REDACTED]

PENSION PLANS

ACCOUNT LISTED BELOW.

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

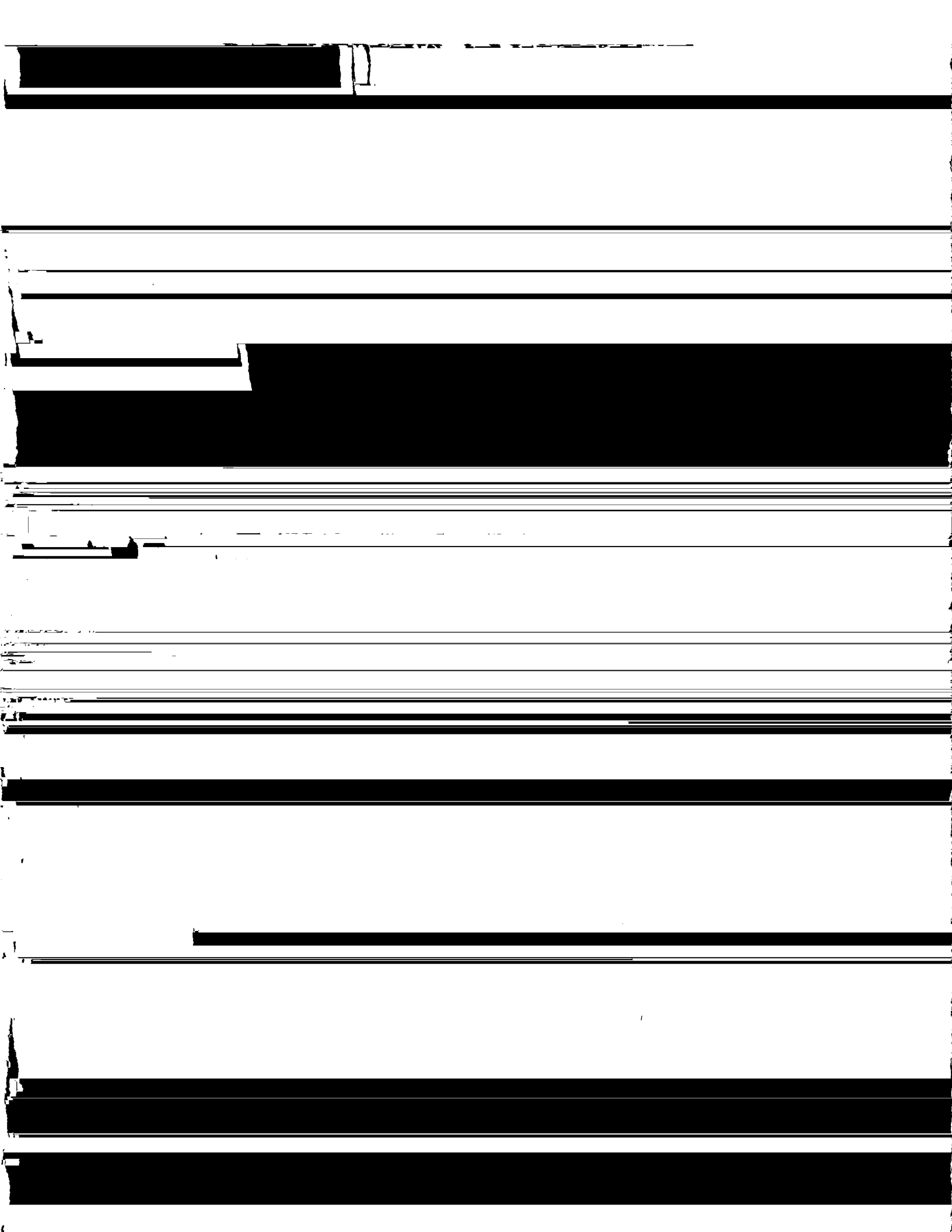
[REDACTED]

BONDS

BY THE ISSUING OFFICER OF THE BUREAU OF REVENUE, IN WASHINGTON, D. C.

4511

THE UNITED STATES OF AMERICA

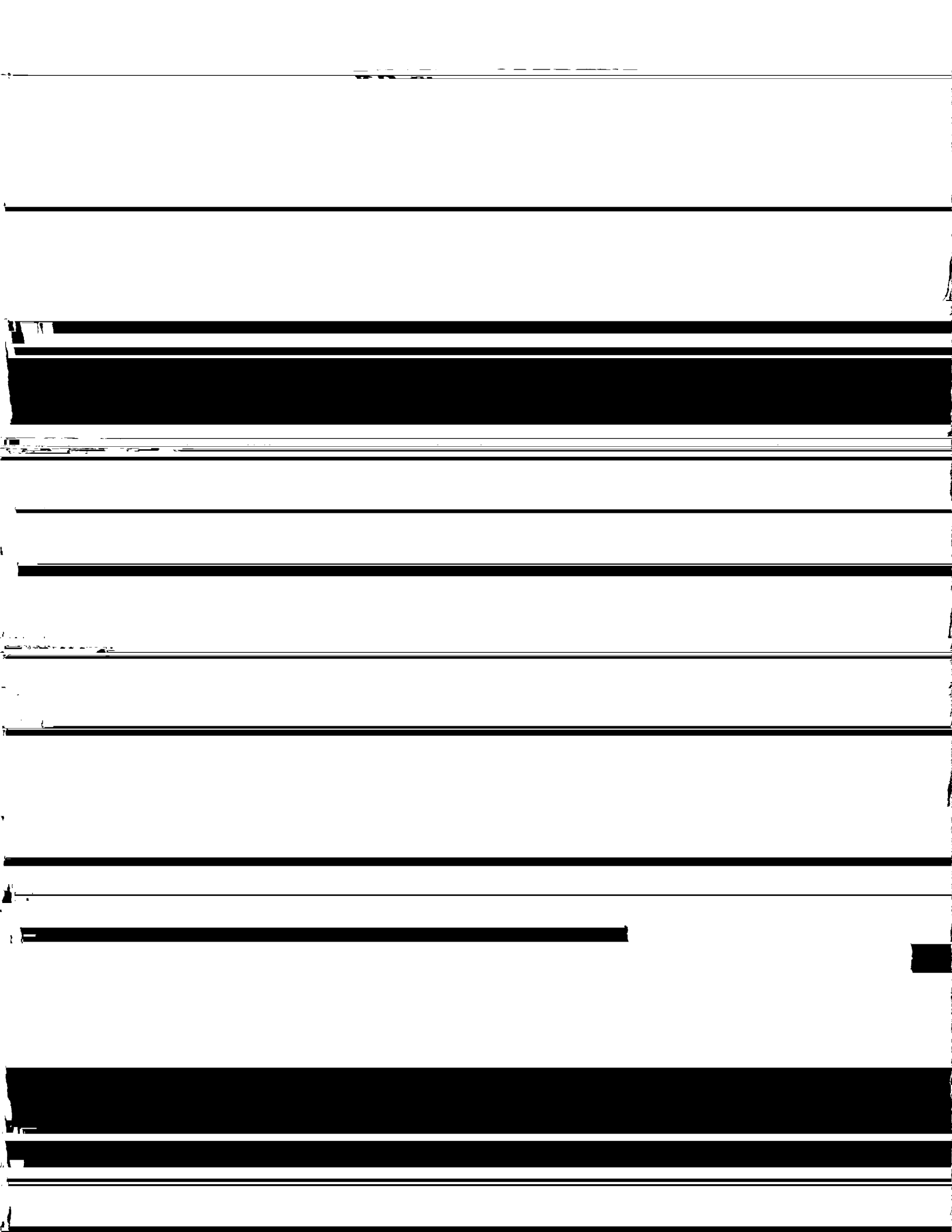


SOLE PROPRIETORSHIP INTERESTS

TYPE: All assets owned by the proprietor

Name of Business	Value
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ASSETS*

Description	Amount
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]

OTHER ITEMS TO INCLUDE OR DISCUSS: Obviously your estate plan should